



FRANS CRONJE
PRIVATE CLIENTS



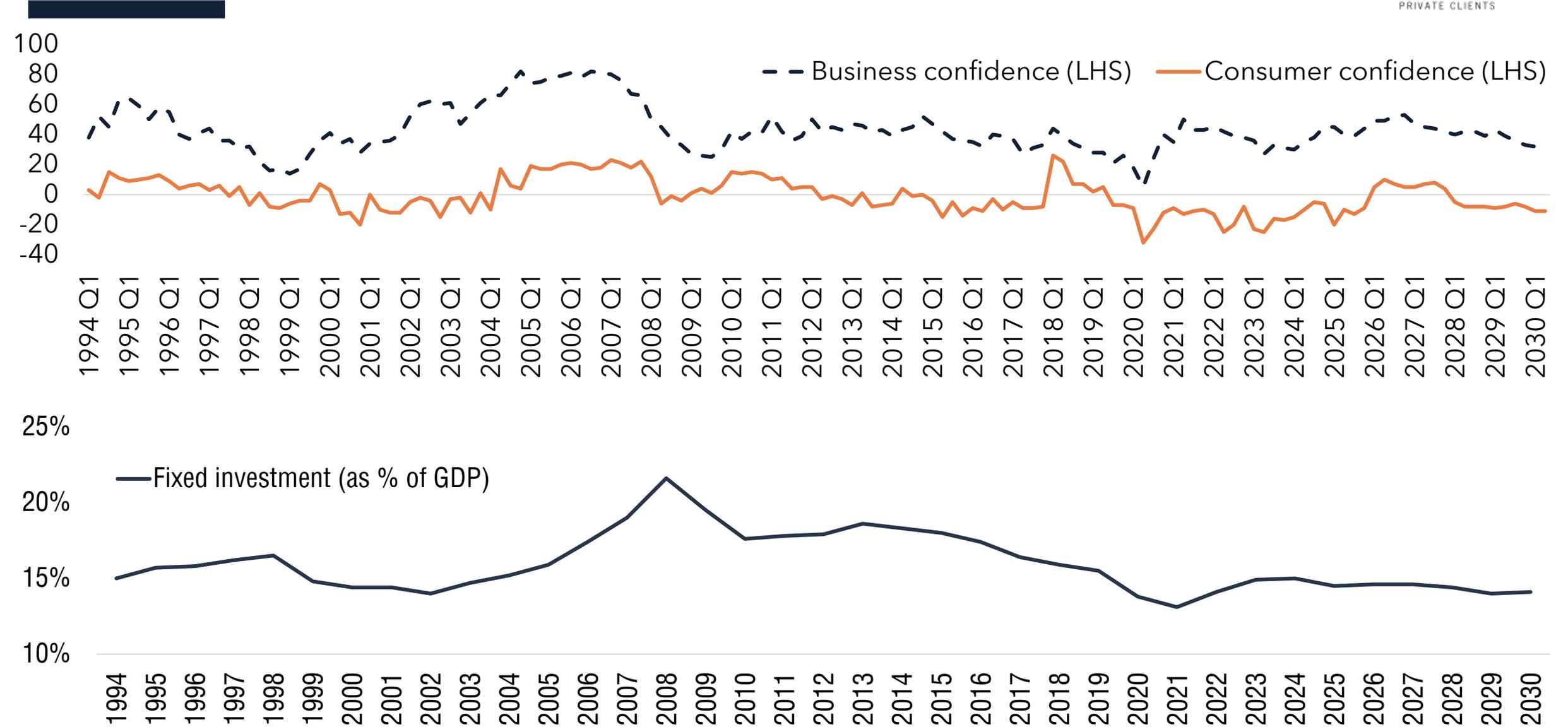
**A countdown to the SA 2029
general election will begin in 2026**

Produced for The Investment Forum

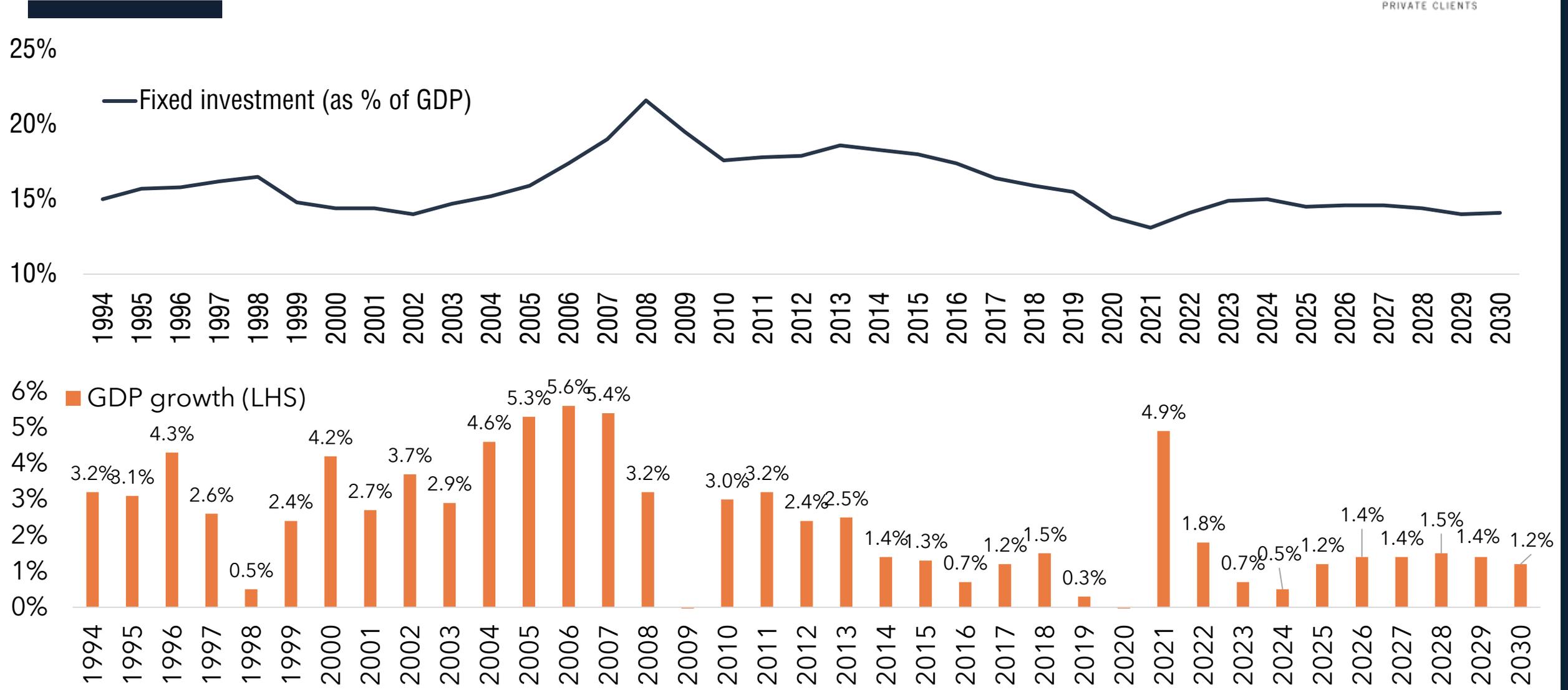
March 2026

Business and consumer confidence | Fixed investment | GDP growth | Jobs numbers | ANC voter support | Protest actions | Party standings | Public opinion | Eskom | Budget deficit and debt | US & SA real yields | Interest rates | Influence of the dollar | Global economic outlook | Balkanization | Scenarios

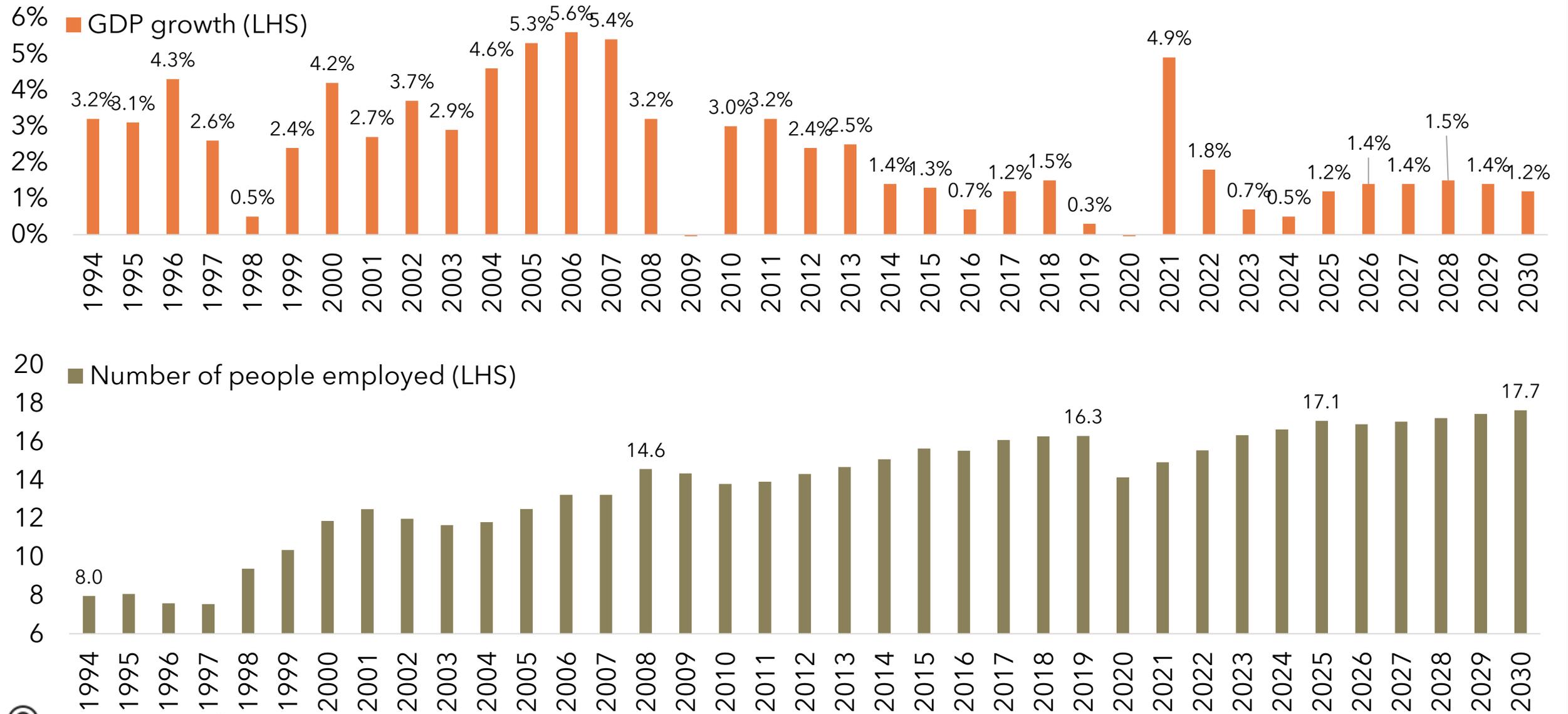
Confidence and investment, 1994-2030



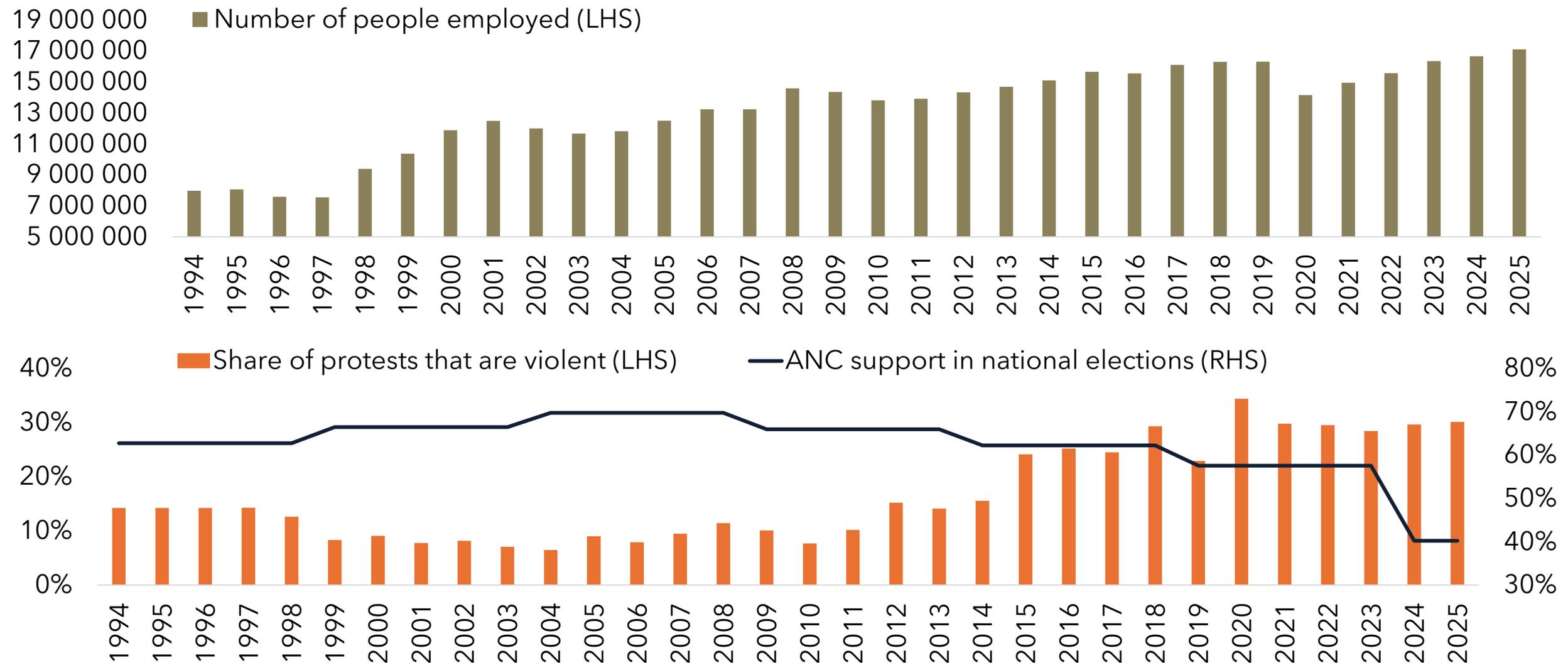
Confidence and GDP growth, 1994-2030



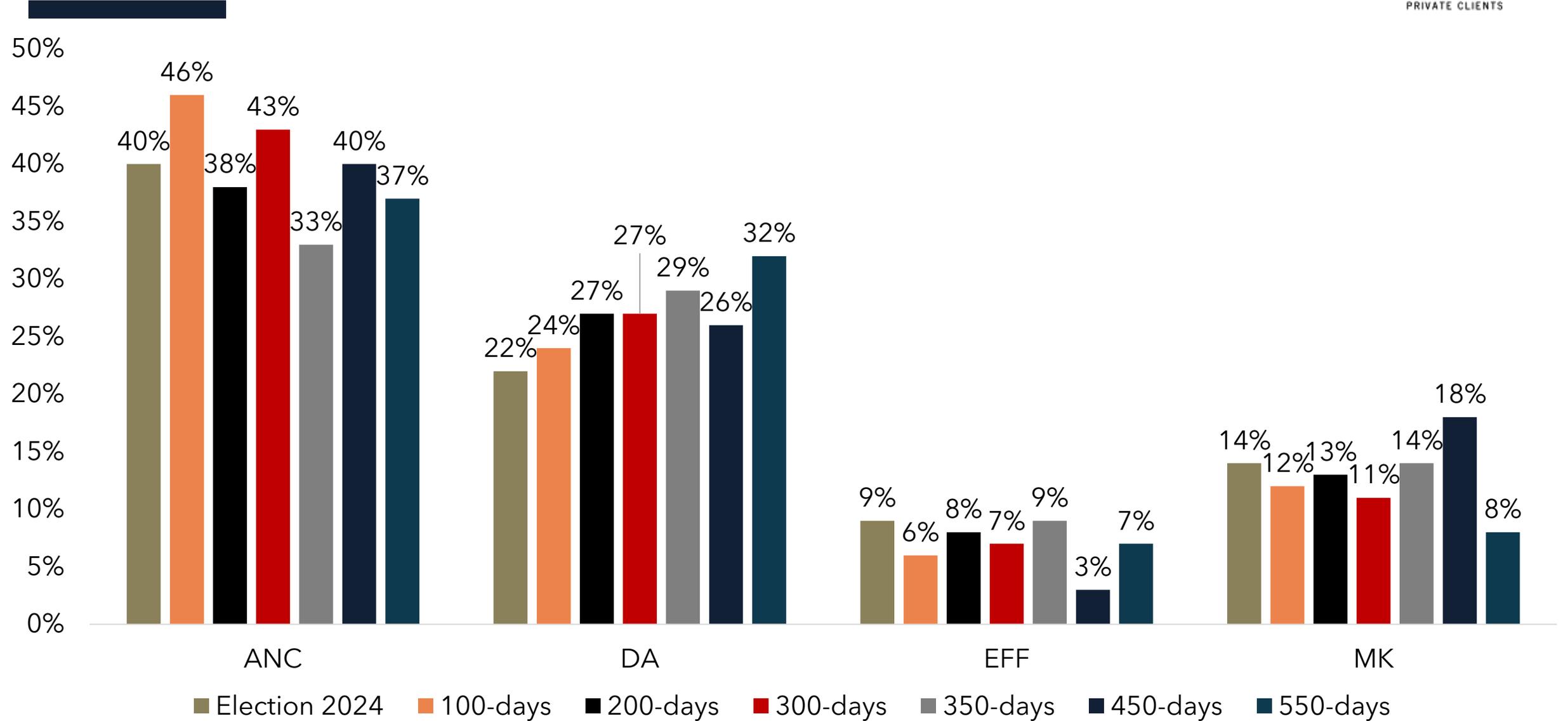
GDP growth and jobs, 1994-2030



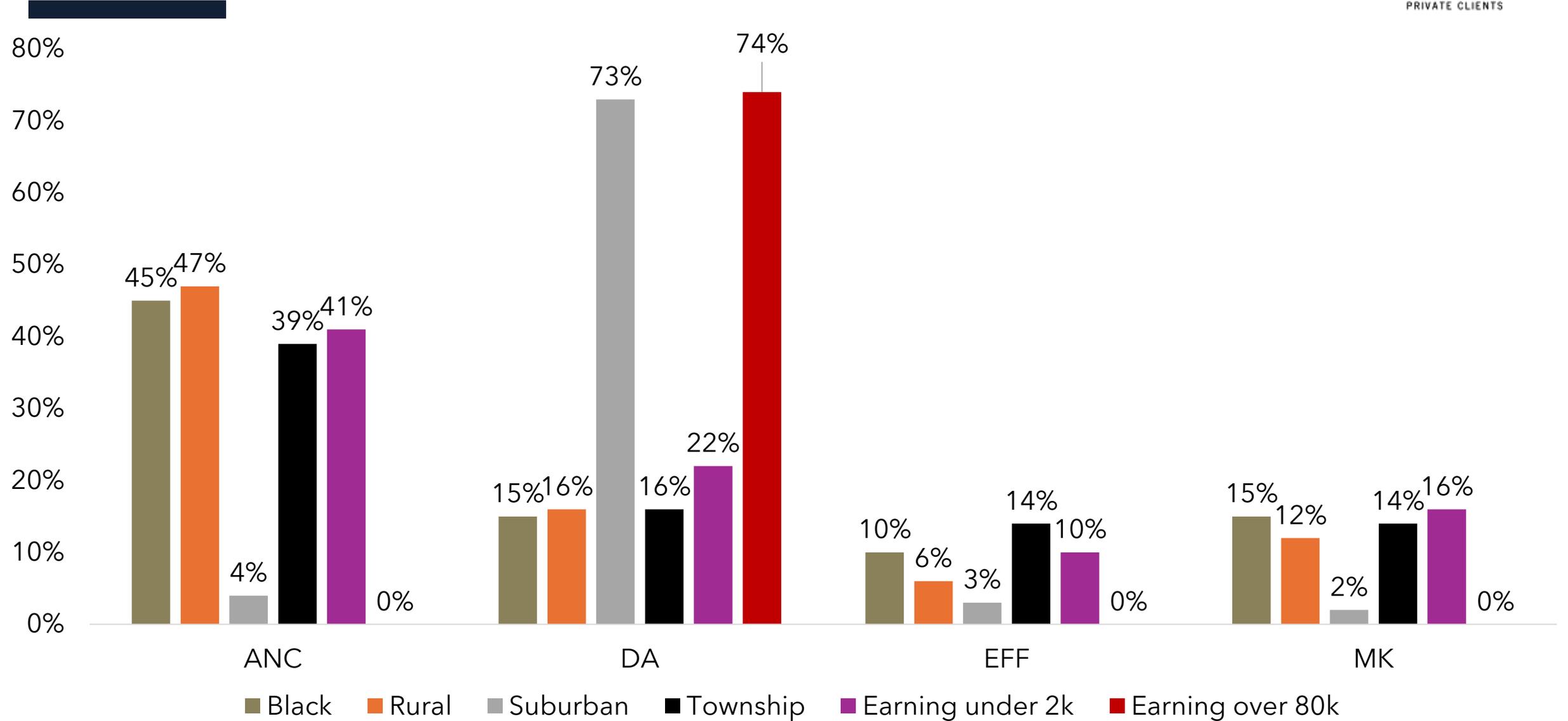
Number of people employed, protests and ANC voter support, 1994-2025



Party standings



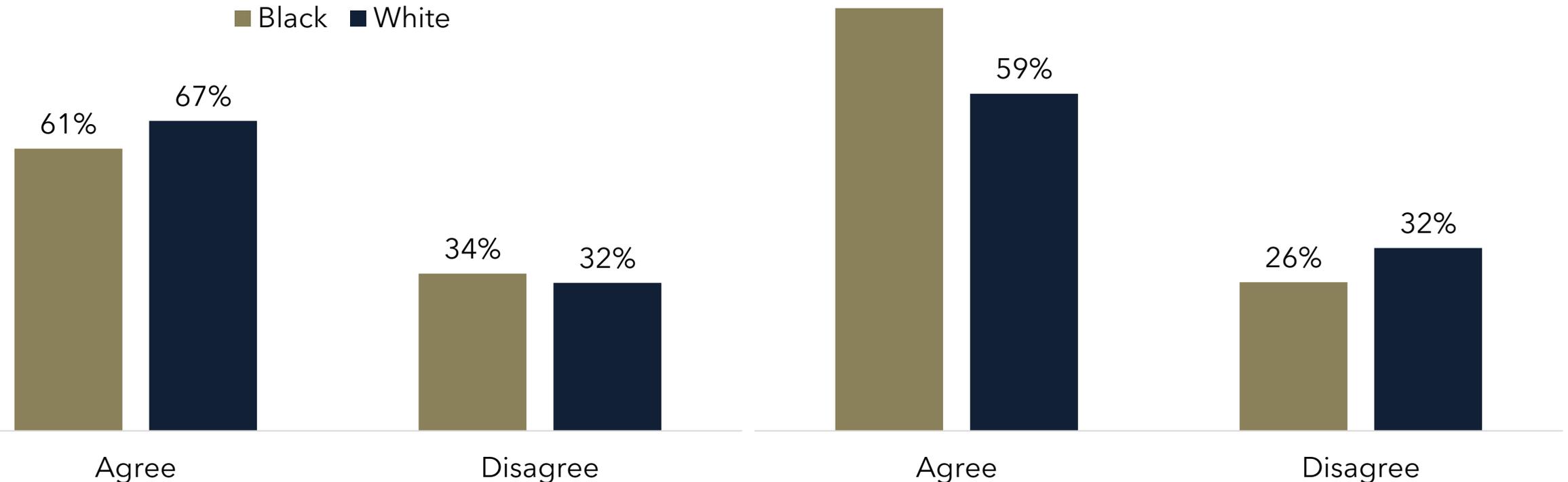
Party standings by select constituencies



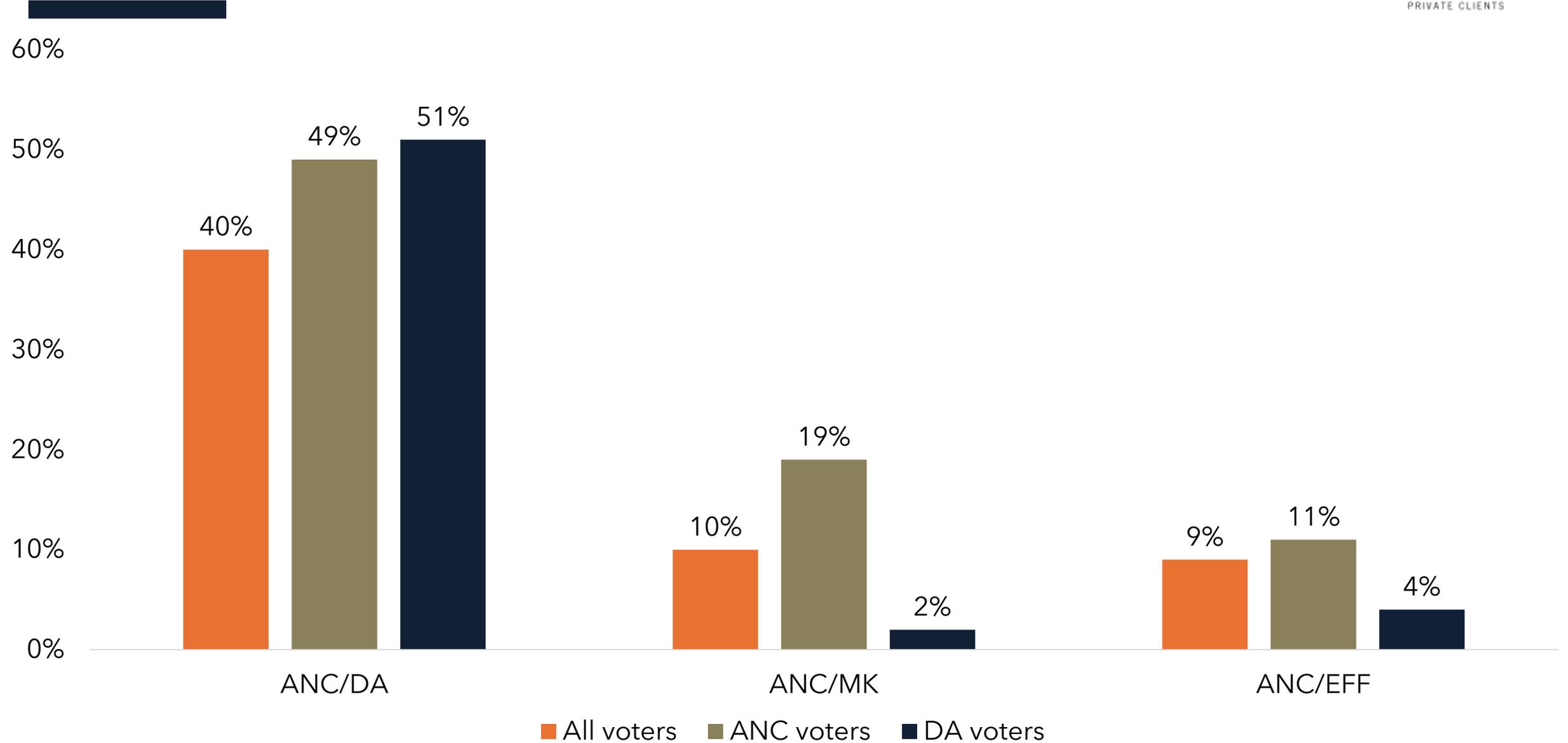
ANC and the DA, black and white, on political cooperation

The DA and the ANC both have some good people and some good policies and if they could somehow find a way to work together that would be South Africa's best shot at a stable and prosperous future (pre-election 2024)

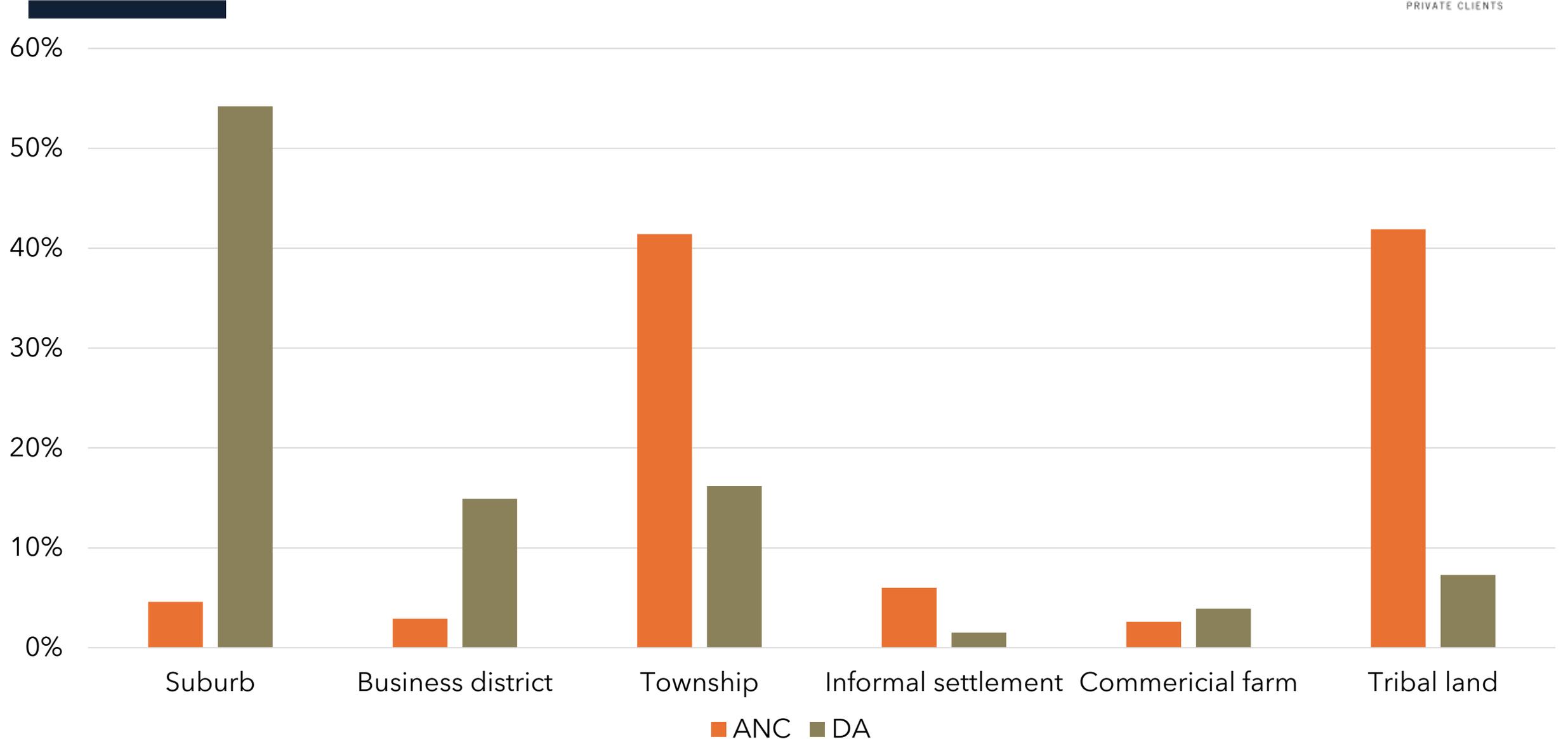
In any municipality where the DA and the ANC win a joint majority they should agree to work together to form a government (pre-election 2026)



Preferred coalition line up (Q4 2025)



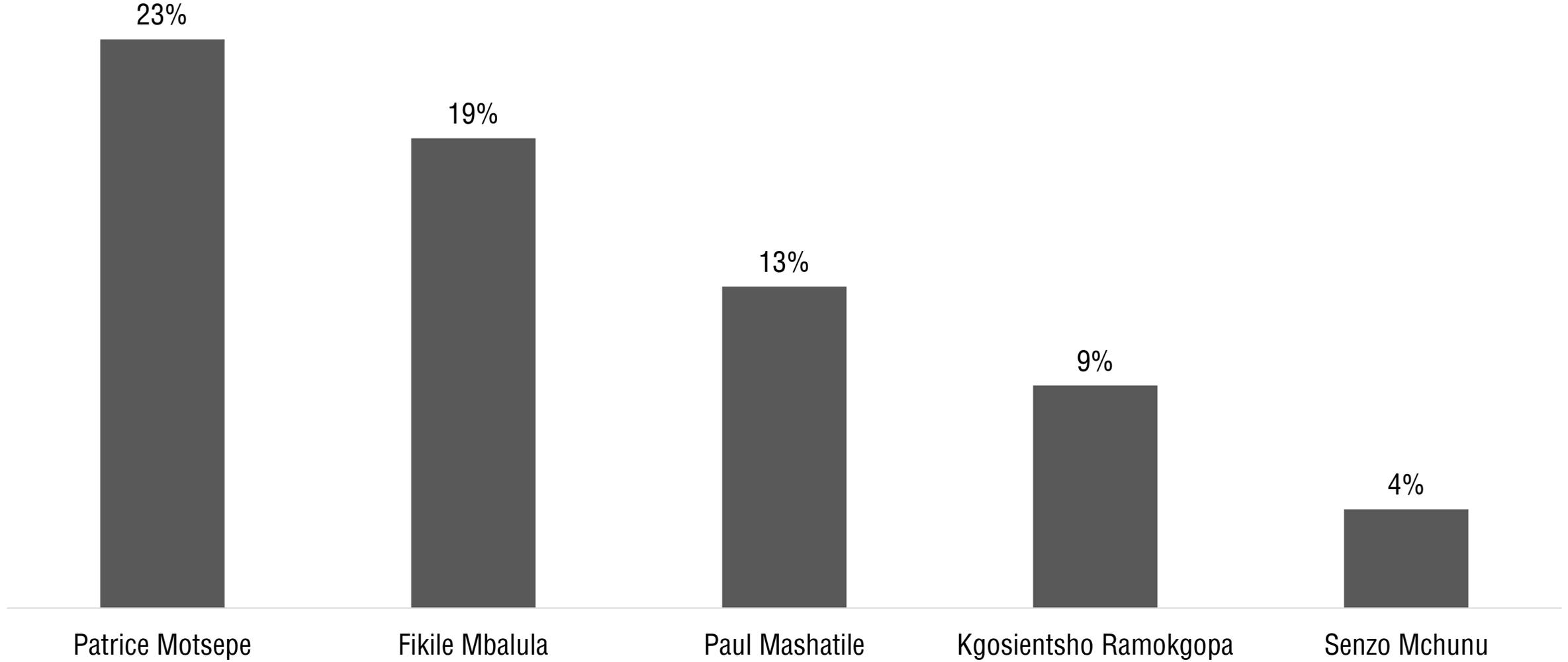
ANC and DA support by area for the 2024 South African election (Q4 2025)



Polling Patrice Motsepe: Who is your preferred candidate to succeed Cyril Ramaphosa as leader of the ANC (Q4 2025)?

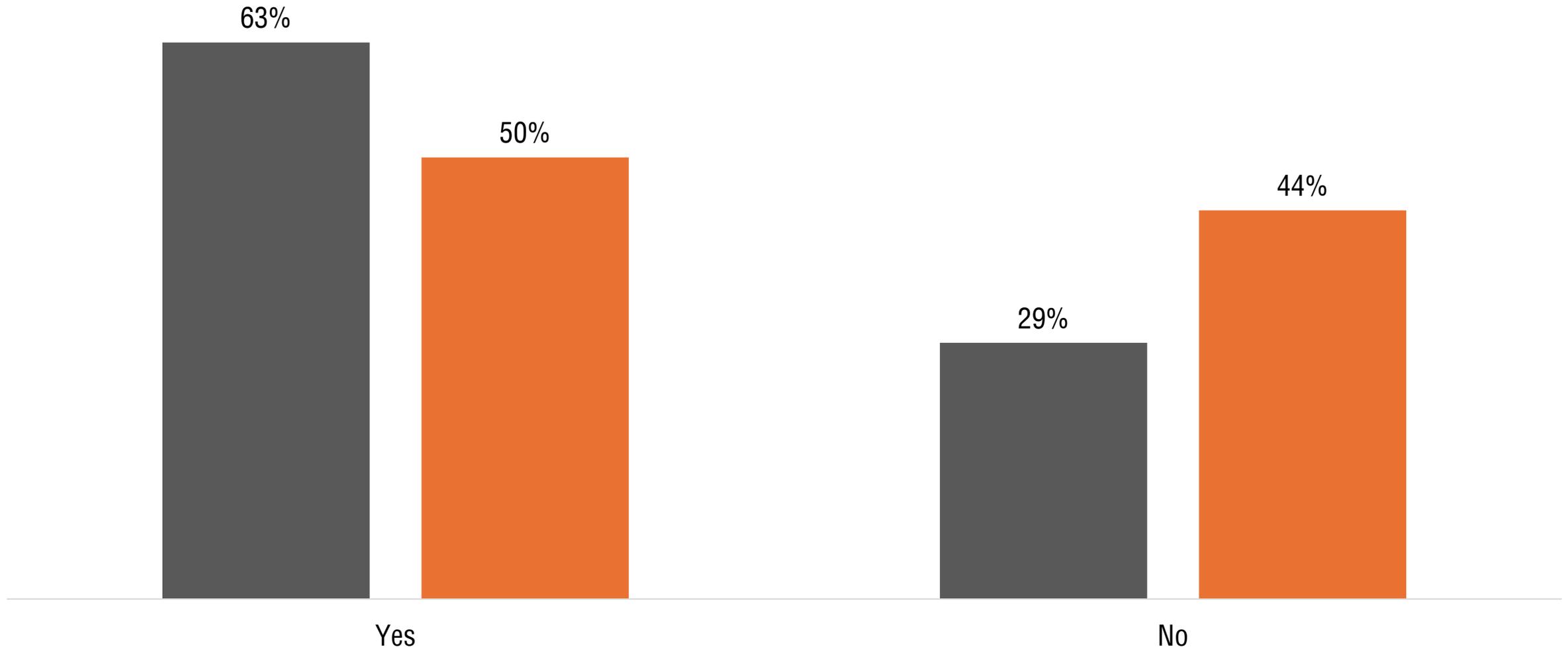


■ All voters

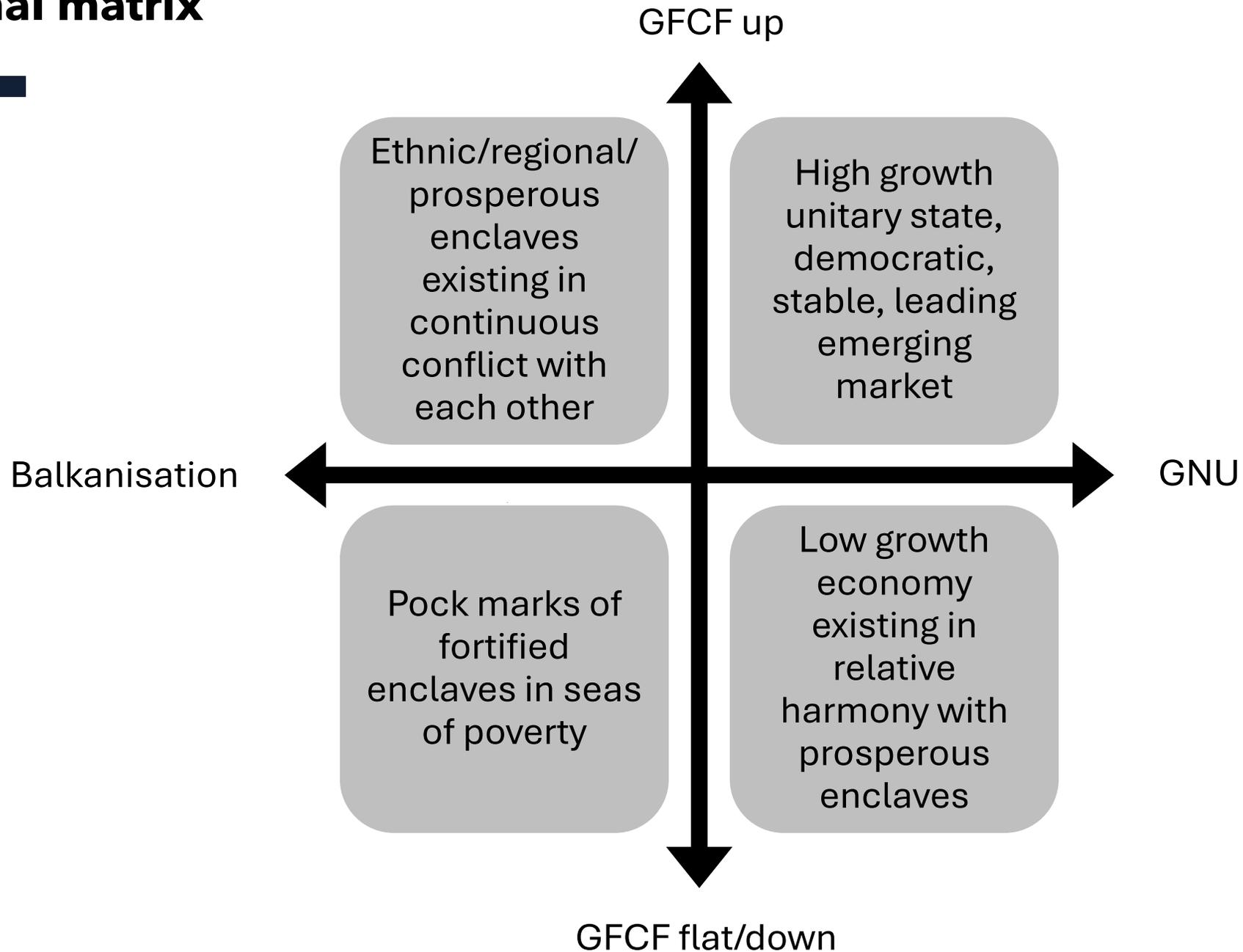


Do you support the idea of Helen Zille becoming mayor of JHB?

■ All Gauteng voters ■ All ANC voters



Directional matrix





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