

# **Digital Assets and Three Big Resets**

**A hedge against systemic  
dysfunction and an investment in  
the future**

**NERSAN NAIDOO  
CO FOUNDER : MIDSQUARE**





**A BIG RESET**

# **THE INTERNET IN THE 90's**

## **TCP, IP, HTTP, SMTP**



EXPONENTIALS

# AI, ROBOTICS, MULTIMICS AND BLOCKCHAINS



BLOCKCHAIN

# THE BEAUTY OF BLOCKCHAINS



**BLOCKCHAIN**

**IMAGINE VALUE LIKE EMAIL**



# 4 KEY BENEFITS

## BENEFITS

**DIGITAL SCARCITY**

**BEARER ASSETS**

**PROGRAMMABLE MARKETS**

**ALWAYS ON RAILS**

RESET 1

# BIG RESET 1

**“All empires fall eventually. It is the way of things”**



**BITCOIN**



**DIGITAL GOLD**



RESET 2

## BIG RESET 2

# “Tokenization : The Third Revolution in Asset Management”



# WHY TOKENIZATION?

REVOLUTION

**MARKETS: 24/7 365 DAYS A YEAR**

**FRACTIONAL OWNERSHIP**

**INSTANT COLLATERALIZATION**

**LOWER BARRIERS TO ENTRY**



RESET 3

# BIG RESET 3

**“AI is the new electricity”**





**AGENTS ARE COMING**

**AI CREATES DIGITAL ABUNDANCE**

**BLOCKCHAINS CREATE DIGITAL  
SCARCITY**



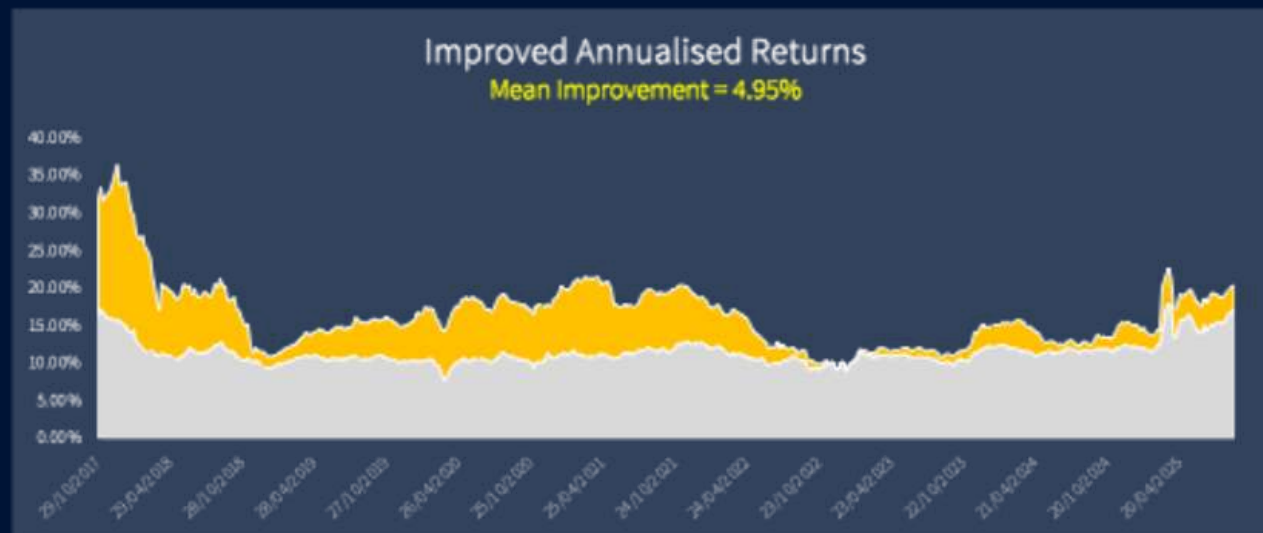
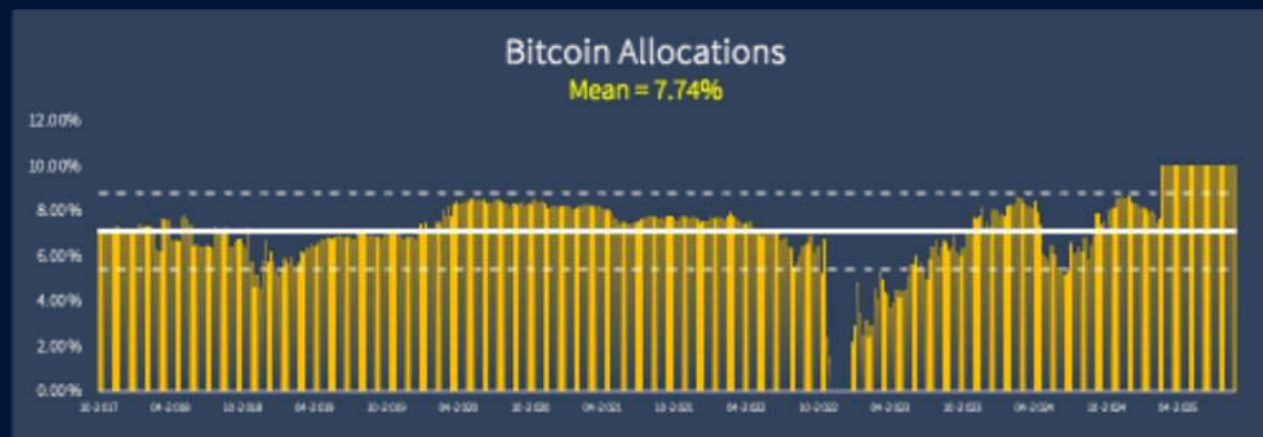
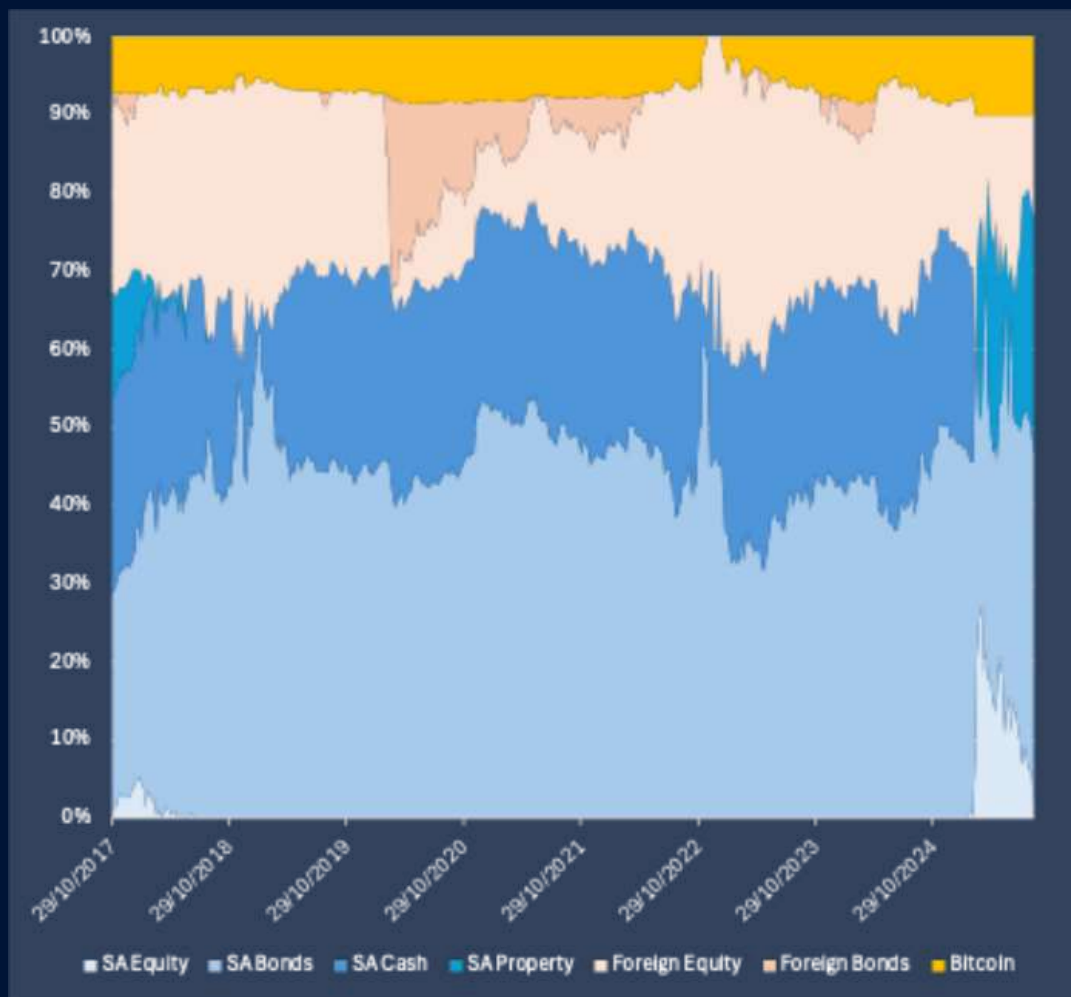
The background of the slide features a dark blue color scheme with various financial charts, including candlestick and bar charts, overlaid with a grid. A large, transparent, reflective sphere is positioned in the center of the image. In the top left corner, there is a blue arrow pointing to the right, containing the word 'ALLOCATIONS' in white capital letters.

ALLOCATIONS

# **SOME THOUGHTS ON PORTFOLIO CONSTRUCTION**

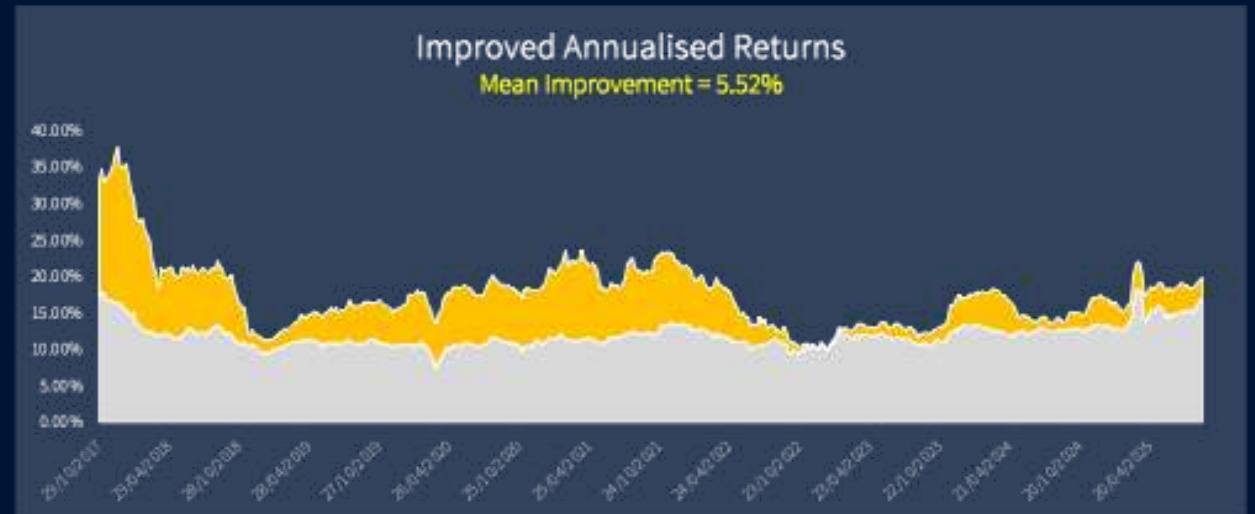
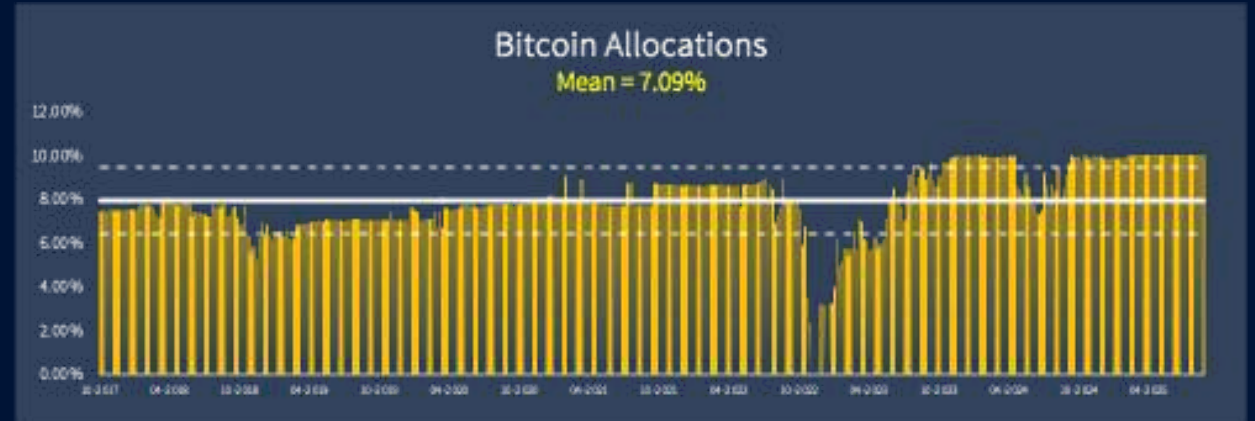
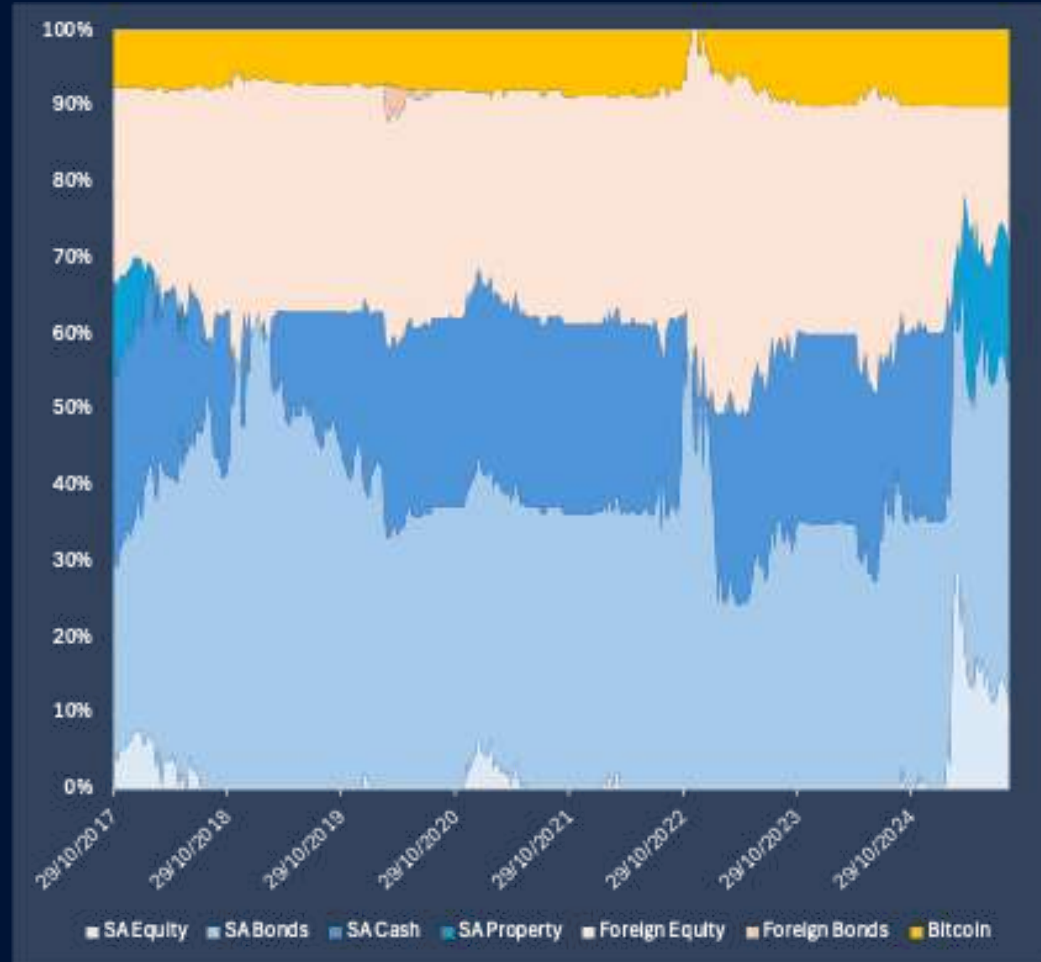


# OPTMISED CONSERVATIVE PORTFOLIO



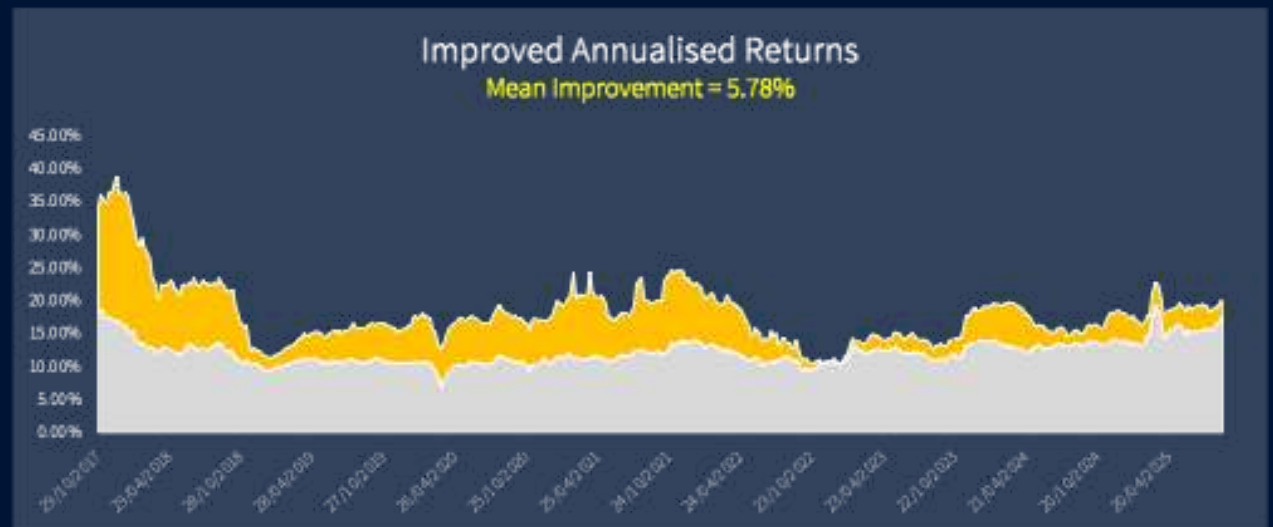
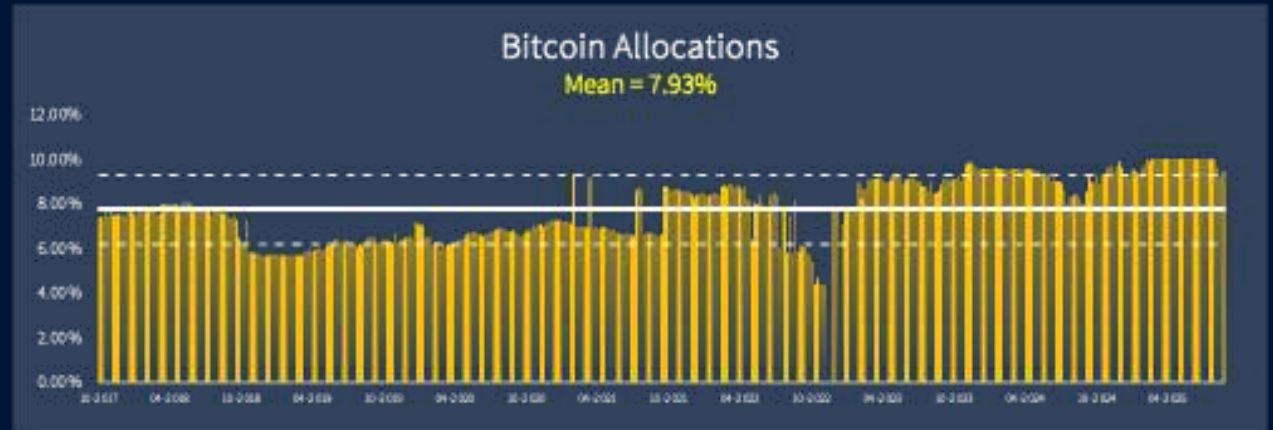
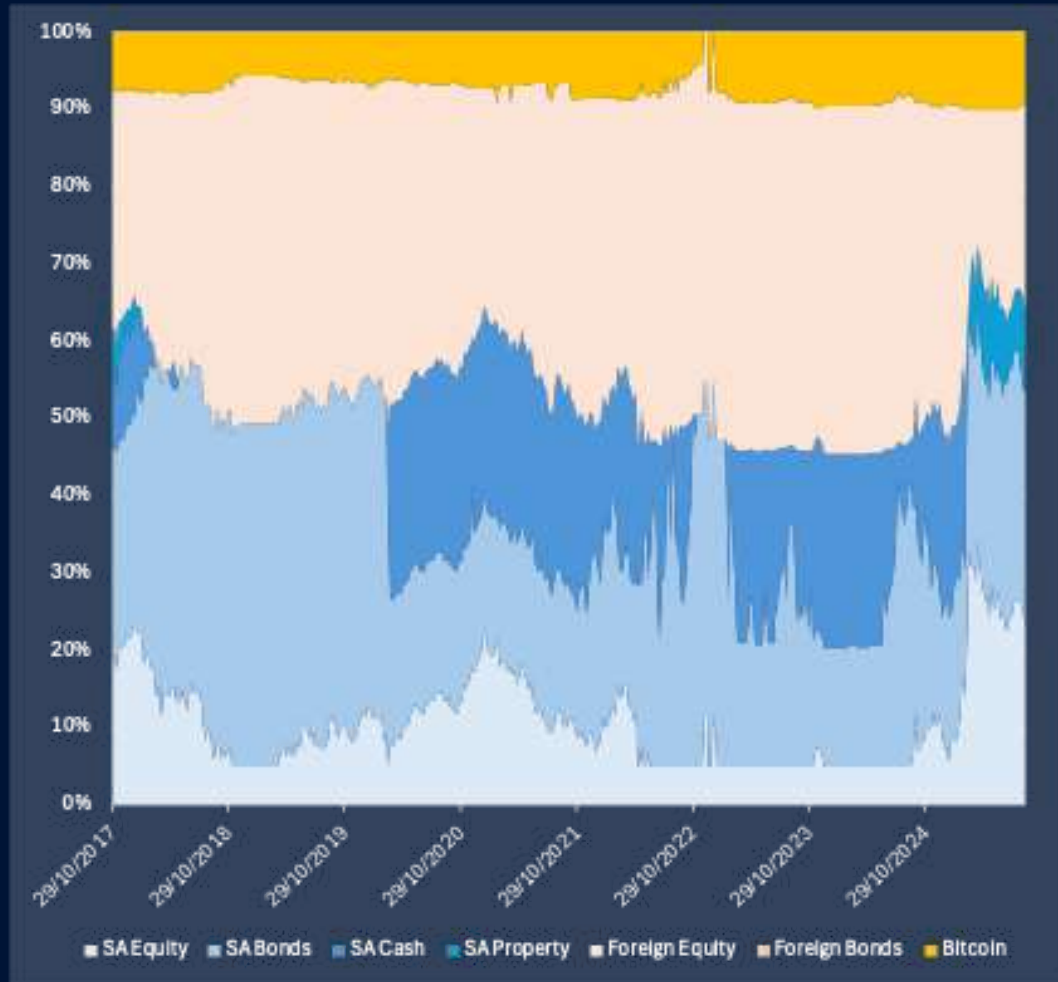


# OPTMISED MODERATE PORTFOLIO





# OPTMISED AGGRESSIVE PORTFOLIO





# INTRODUCING MIDSQUARE

**MIDSQUARE**

**SAFE**

**ACCESSIBLE**

**REWARDING**

# FUND INFORMATION

Fund Information	MidSquare Digital Frontiers Fund	MidSquare Digital Frontiers Fund	MidSquare Stable Return Fund
Target Client	HNWI, Family Offices, IFAs	HNWI, Family Offices, IFAs	HNWI, Family Offices, IFAs
Product Type	Crypto Assets and DeFi Yield	Crypto Assets and DeFi Yield	Stablecoins and DeFi Yield
Risk Profile	Aggressive	Aggressive	Cautious
Fund Inception Date	1 September 2023	1 April 2025	1 April 2025
Domicile	South Africa	BVI	BVI
Currency	ZAR	USD	USD
Liquidity and pricing	Monthly	Monthly	Monthly
Fund Structure	En Commandite Partnership	BVI SPC	BVI SPC
ISIN Number	N/A	VGG8552R1652	VGG8552R1736
Minimum Investment	R 1 000 000	\$US 100 000	\$US 100 000
Target Return	20% (USD)	20% (USD)	8 - 10% (USD)
Management Fee	2%	2%	1%
Performance Fee	20%	20%	N/A
Hurdle	10% (USD)	10% (USD)	N/A
Performance Fee frequency	Annual	Annual	N/A
High Watermark	Yes	Yes	N/A



# DIGITAL FRONTIERS FUND

## PERFORMANCE

<b>1 Month</b>	8.12
<b>12 Months</b>	52.24
<b>Since Inception</b>	98.57
<b>Since Inception annualised</b>	40.90
<b>2025</b>	15.98
<b>2024</b>	36.21
<b>2023</b>	25.70

Inception Date: 1 September 2023

Performances are net of all fees and reported in USD

**THANK YOU**

**PLEASE FEEL FREE TO REACH OUT IF  
YOU WOULD LIKE TO HAVE  
FURTHER DISCUSSIONS ON THE  
TOPIC**